

HIDDEN RIVER

STRATEGIC CAPITAL

Non-control debt and equity solutions to support owner-operators.

A Different
TYPE OF CAPITAL

A Collaborative
APPROACH

A WEALTH
OF Experience



What We're About

- Focused on the unmet, "hidden" capital need between credit and equity
- Partnering with management teams who want to continue to own and run their businesses
- Team of lower middle market veterans with \$700 million+ invested in small businesses

What We Look For

- Invest \$5-25 million per company
- Cash flow positive
- Durable, capital efficient business models
- Use of capital primarily for growth and/or inactive shareholder recaps
- Opportunity to be first institutional partner
- No sponsor finance



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